

Capital for Special Situations



Overcoming unanticipated business challenges requires capital and more. Companies need a partner they can trust with experience and decisiveness to bring an enterprise to its potential.

Versa Capital Management seeks investment opportunities in companies in transition. With broad expertise, deep capital, and a seasoned team of investment professionals and operational specialists, Versa solves difficult challenges and finds new ways for businesses to thrive.

Investment Criteria

- North American-based targets
- Buyouts, divestitures, recapitalizations, restructurings, reorganizations, and turnarounds
- Investing \$10 to \$100 million per transaction
- Revenues at least \$50 million
- Assets at least \$25 million

Opportunities characterized by:

- Transition
- Complexity
- Unanticipated events/change
- Excess/legacy obligations
- Direct or indirect investment
- Origination or secondary purchase

Selected Investments



Leading online seller of wireless and home services in the U.S.



Manufacturer of branded high-performance fabrics



Leading provider of high-volume mail equipment, software and services



World leader in electronic and personal counter-IED systems



Top-brand footwear and casual clothing for the entire family



World's largest owner/operator of parking facilities

For more information, info@versa.com